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**THIS ANNOUNCEMENT AND NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUND NAMED BELOW.**

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*If you are in any doubt about the contents of this Announcement and Notice or as to the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.*

*If you have sold or transferred all your units in Haitong CSI300 Index ETF, you should at once hand this Announcement and Notice to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.*

**IMPORTANT:** *The Stock Exchange of Hong Kong Limited (the “SEHK”), the Hong Kong Exchanges and Clearing Limited (the “HKEX”), the Hong Kong Securities and Futures Commission (the “SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.*

*Haitong International Asset Management (HK) Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this Announcement and Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.*

*SFC authorisation is not a recommendation or an endorsement of the Trust (as defined below) and the Terminating Investment Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Terminating Investment Fund or their performance. It does not mean the Trust and the Terminating Investment Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.*

**HAITONG ETF SERIES  
(the “Trust”)**

*(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

**Haitong CSI300 Index ETF**  
*HKD Counter Stock Code: 02811*  
*RMB Counter Stock Code: 82811*  
**(the “Terminating Investment Fund”)**

**ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY  
DEAUTHORISATION AND DELISTING**

Reference is made to the Announcement and Notice dated 24 June 2024 and entitled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” (the “**First Announcement**”), the Clarification Announcement dated 20 September 2024 and the Distribution Announcement dated 24 October 2024 issued by Haitong International Asset Management (HK) Limited (the “**Manager**”), the manager of the Terminating Investment Fund. Capitalised terms not defined in this Announcement and Notice shall have the same meanings as defined in the First Announcement, Clarification Announcement and the Distribution Announcement.

According to the First Announcement, after the Trustee and the Manager have formed an opinion that the Trust and the Terminating Investment Fund cease to have any outstanding contingent or actual assets or liabilities, the Manager shall proceed to terminate the Trust and the Terminating Investment Fund (i.e. the Termination Date) which is expected to be on or around 14 March 2025.

The purpose of this Announcement is to update investors that the Termination Date is now expected to be on or around **21 March 2025 (Friday)**.

A further announcement will be issued to inform investors of the actual Termination Date, the dates for the deauthorisation and delisting of the the Trust and the Terminating Investment Fund.

If you have any questions in relation to the contents of this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager by calling our enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.), or writing to the Manager at 22/F., Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong, or visiting the Manager’s website: [www.haitongetf.com.hk](http://www.haitongetf.com.hk)<sup>1</sup>.

The Manager accepts full responsibility for the accuracy of the contents of this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

**Haitong International Asset Management (HK) Limited**  
as Manager of the Terminating Investment Fund

12 March 2025

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<sup>1</sup> This website has not been reviewed by the SFC.  
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